

ANTHEM, INC.
(formerly known as “WellPoint, Inc.”)

Effective as of September 7, 2018, the conversion rate of Anthem’s 2.75% Senior Convertible Notes due 2042 (the “Convertible Notes”) was adjusted to 13.8258.*

* This description of the Convertible Notes and the adjustment of the conversion rate is subject to, and qualified in its entirety by, all the provisions of the indenture dated as of October 9, 2012 (the “Indenture”) between Anthem, Inc. and The Bank of New York Trust Company, N.A., as trustee. We urge you to read the Indenture and the Convertible Notes because they, and not this description, define the rights of the holders of the Convertible Notes. The conversion rate may be further adjusted as set forth in the Indenture without update on this website.